

The Keys to Successful Digital Transformation Efforts:

The skills data leaders need to enhance business value

Brad Schwartz

Founder | Principle

By 2026, IDC and Gartner predict that 80%-90% of new enterprise applications will incorporate generative AI, fueling trillions of dollars in spending on transformation initiatives.

70%

<12%

12%

51%

digital transformation projects fall short of their objectives.¹ of transformation efforts hit or exceed their targets.² able to sustain their transformation goal for more than three years.³

Haven't seen a performance or profitability increase from digital transformation investments.4



Common Reasons Transformation Projects Fail

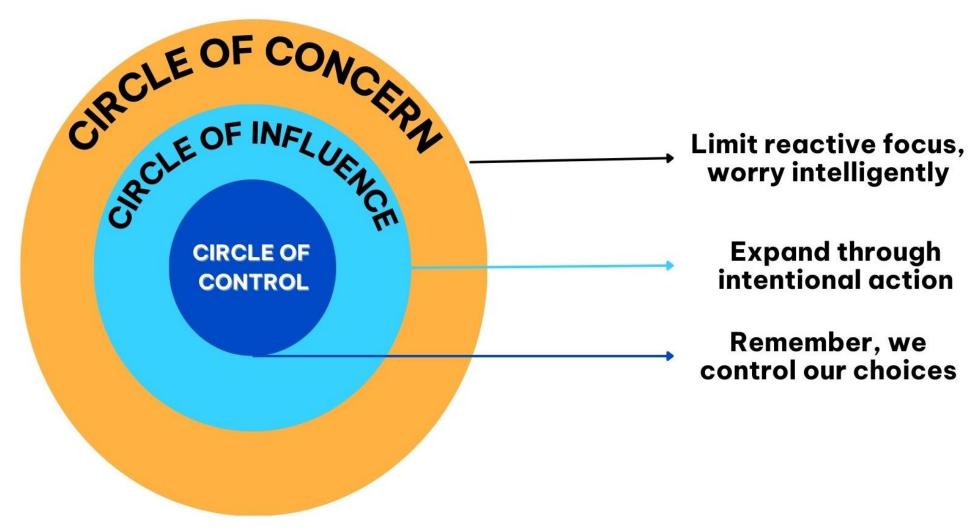
High level project success goals	Lack of agility
Inaccurate data	Insufficient stakeholder buy-in
Lack of skilled resources	Failure to operationalize
Unclear Roles and Responsibilities	•••



Digital transformations fail because of human and organizational challenges, not just technical ones.



We Own Our Leadership





Keys to Successful Collaboration

Build Trust

Active Listening

Lead with Straight Talk





Trust is at the core of any organizational change.



Building Trust

Leading through change requires cultivating a **psychologically safe** environment that can foster trust among teams and stakeholders by:

- Encouraging Open Dialogue
- Normalizing Failure
- Clarifying Expectations





Self-Reflection: How Psychologically Safe is Your Environment?

Am I creating an environment for constructive interactions with your stakeholders and teams?

- If someone on the team or in the business makes a mistake, it changes my perception of them.
- People seem reluctant to take risks or stretch goals.
- People proactively bring problems and issues to me.
- 4 I value and leverage others' unique skills and talents.

For each question, what best represents your environment? Do you:

Strongly Agree

Agree

Neutral

Disagree

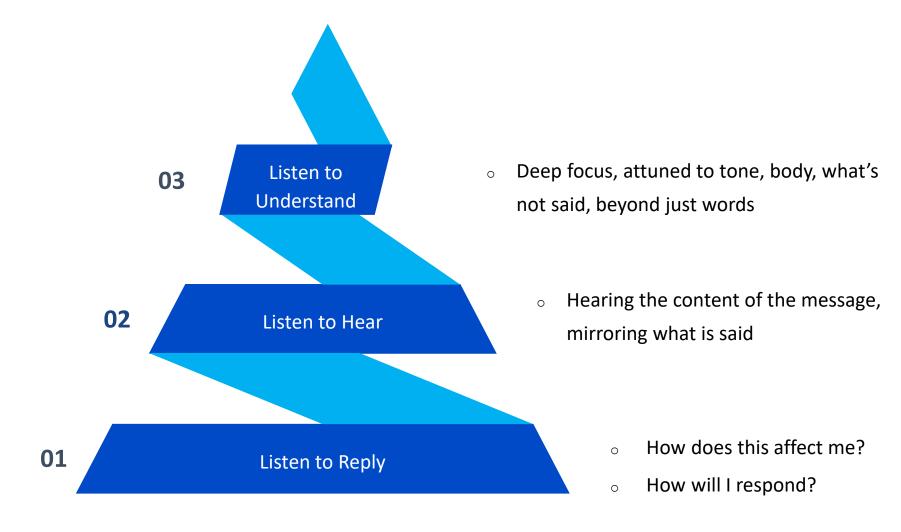
Strongly Disagree



Active Listening is the foundation for effective communication.



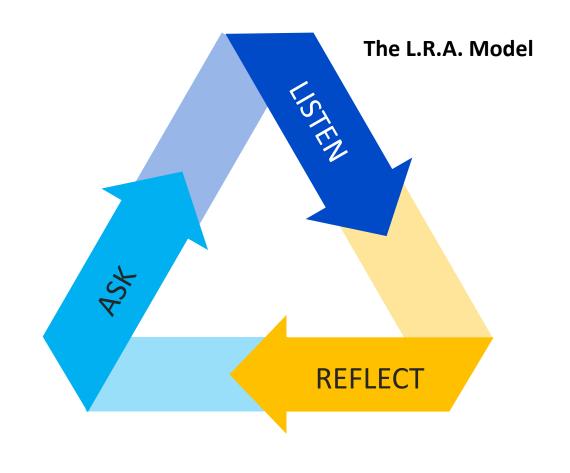
Three Levels of Listening





Conversations That Build Relationships Start With Active Listening

Active, reflective listening ensures a person feels heard and understood.





Strengthen Relationships with Understanding



What's the real challenge?

What's going under the surface?



Leading with Straight Talk

Foreground Conversations

What people say publicly in meetings, emails, speeches, presentations, responses.



Background Conversations

What people don't say publicly but are thinking and concerned about.

Straight talk helps bring background conversations to the foreground



Leading with Straight Talk

Open, honest communication enables productive discussions, even when people disagree.

Ask Open Ended Questions



Actions-Collaborate







Say it Straight



In Summary:

- Human and organizational factors derail value capture.
- We can upgrade our own leadership and team performance.
- You can learn, practice, and apply proven leadership algorithms to:
 - Build Trust
 - Active Listening
 - Lead with Straight Talk

Improve results | Strengthen teamwork | Accelerate career growth



What is one area you'll focus on?

What do you need in place to get started?

What obstacles are in your way?

THANK YOU!

Find the workbook at our Resources Hub:

techleaderscoach.com/cdao

Connect with Me at:



/Bradley-Schwartz /TechLeadersCoach



