

Leveraging Self-Service & Automated Analysis to Enable Actionable Decision-Making

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# Agenda

- About Worldline
- Our challenge
- Our approach
- Key takeaways



# Who we are

Worldline is a global leader in digital payments and transactional services. We are at the forefront of the digital revolution that is shaping new ways of paying, living, doing business and building relationships.



### Transforming the digital payment ecosystem

Real-time and high-volume processing

Blockchain / Stablecoins & CBDC

Data protection & privacy

**Autonomous Payment** 

API management

**Artificial Intelligence** 

Machine Learning & RPA



#### Innovation

Powering the global transition to a cashless economy



Cryptography / Identity

**SmartBots** 

Conversational / Voice & touch

IOT/M2M

Fraud & Anomaly detection

Biometry and continuous authentication

Real-time analytics









#### Leadership & scale

Our truly global capabilities

**c.** €3.7 BN

2021 revenue

c. 18,000

Worldliners

in **40**+

countries

Commercial presence

in 170+ countries

#4

Largest payment player worldwide

#3

European provider of e- & m- payment solutions

1.1 M

merchants served

#1

European payment processor

#1

Merchant acquirer in continental Europe

320+

financial institutions

c. 22 BN

Acceptance and acquiring transactions per year

c. € 250 M

spent in R&D



### Our challenge















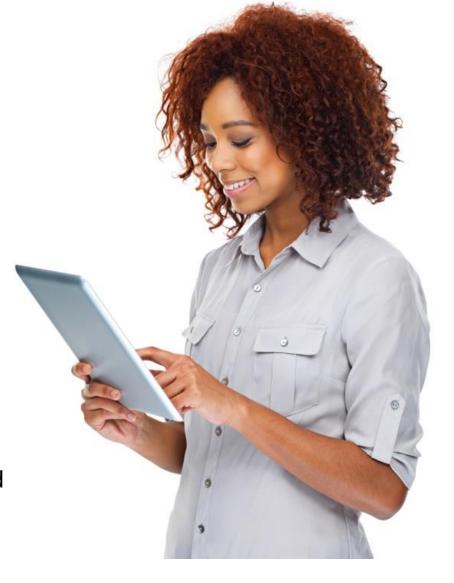
- Simplify processes.
- Make decisions at the right level.
- Speed up execution and remain agile.



### Our challenge

#### Create a self-service analytics solution that:

- Provides quicker and broader access to key metrics for HR and Business.
- Integrates cross functional view of key HR measures.
- Provides insights to make informed decisions.
- Stays consistent with global reporting definitions.
- Creates a data-driven culture with fact-based approach for HR and Business decisions.





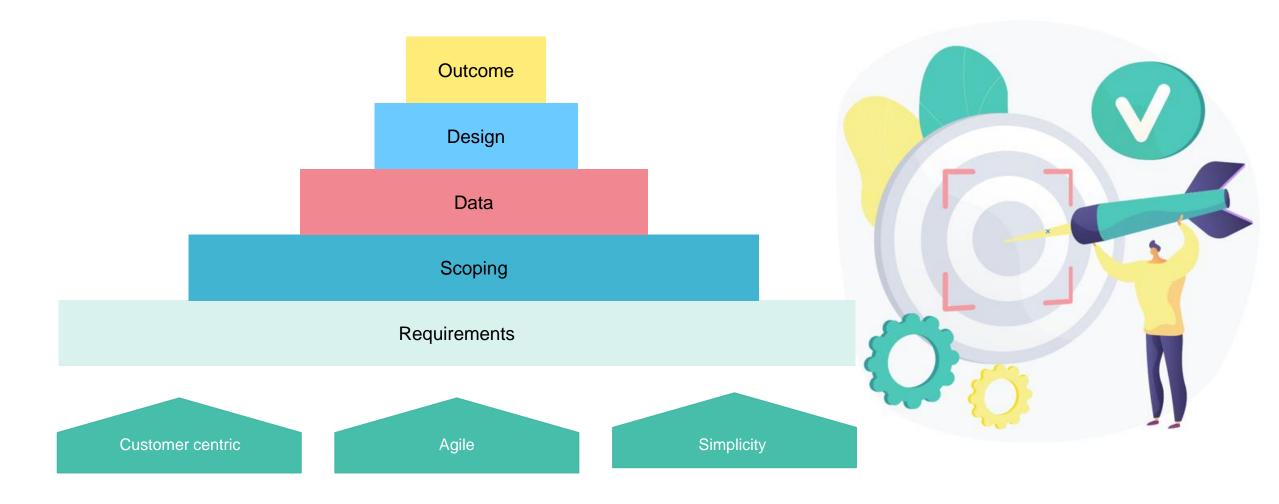
# Our approach

- Customer centric UX design.
- Agile and iterative process.
- High focus on simplicity.





# Our approach – Key steps





# Gathering requirements

- Use Design Thinking to understand what really matters.
- Listen to user challenges and their problems.
- Be inclusive towards all stakeholders.





# Scoping and concepting

- Find answers to real business questions over personal preferences.
- Identify the key users and their needs.
- Focus on providing real analysis and insights.





#### Data and infrastructure

- Accept the fact that data is not always100% correct.
- Look for opportunities for cross-functional collaborations and relationships.
- Focus on single data model that is agile and easy to build upon.
- Be clear on data definitions and metrics.





### Design and deployment

- Focus on simplicity and user experience.
- Use agile approach to incremental iterations.
- Involve real users in the process.
- Fail fast prototype until you get it right.
- Don't forget branding.





### Communication and change

- Be bold in communication and marketing efforts.
- Focus training on storytelling.
- Drop-in orientation sessions and webinars to drive high engagement.





#### **Outcomes**

- Self-service dashboard which is insightful, highly integrated and engaging.
- Focused on exceptional user experience.
- Available on both mobile and desktop to provide seamless experience.
- Accessible to everyone in HR and senior managers.





# Key takeaways

- Frame and focus on the business problem.
- Keep things simple, start small and work with what you have.
- User experience plays a key role in self-service analytics tool design.









# WORLDLINE MY



Digital Payments for a Trusted World